

MEMORANDUM OF NON-DRILLING OIL AND GAS LEASE

West Virginia

The undersigned Brian K. Conner, a married man dealing in his sole and separate property of 1210 Sixth St. Moundsville WV 26041 as Lessor and TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 12 day of August, 2010. Said lease covers all that certain tract of land situate in the District of Clay, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: n/f:

On the East by: n/f:

On the South by: n/f:

On the West by: n/f:

Tax Parcel No: 4-11-40 and 4-11-43

Containing 0.27 acres, more or less, being the same land conveyed by _____ and recorded in the records of said county in Book 491 and 0571, Page 0492 and 0322.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: August 12, 2010.

WITNESS:

LESSOR:

Brian K. Conner (SEAL)
Brian K. Conner

(SEAL)
Approved by:

Joseph E. Bojalad, President

TriEnergy Holdings, LLC

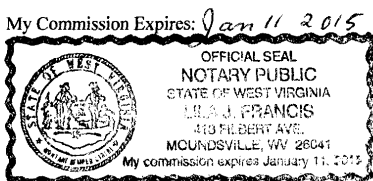
Jan Pest
MARSHALL County 09:37:00 AM
Instrument No 1294392
Date Recorded 11/05/2010
Document Type O&G
Pages Recorded 2
Book-Page 711-475
Recording Fee \$5.00
Additional \$6.00

State of WV)
County of MARSHALL)

SS:

On the 12 day of August in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Brian K. Conner, a married man dealing in his sole and separate property personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



Lila J. Francis
Notary Public

CORPORATION

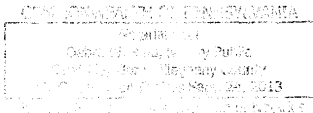
State/Commonwealth of: PennsylvaniaCounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Scranton, PA this 15th day of November, 2010.

My Commission expires: 9/24/2013

Notary Public

Debra W. Reid

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 12th day of August, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 5th day of November, 2010 at 9:37 o'clock A.M.

TESTE: Jan Pest Clerk